

**2020-2021
Student Non-Tax Filer Form**

Office of Student Financial Aid
University of Illinois at Urbana-Champaign
620 East John Street – MC 303
Champaign, IL 61820-5712
Fax (217) 265-5516 Phone (217) 333-0100

Student Name: _____ UIN: _____
Last First MI (University Identification Number)

Please complete this form as it applies to **you, the student (and spouse, if the student is married)** on the 2020-2021 Free Application for Federal Student Aid (FAFSA). **Check the applicable box(es):**

- I did **not** work, did **not** receive a W-2 or 1099 form in 2018, and I will **not** file a 2018 US or Foreign Tax Return.
- My spouse did **not** work, did **not** receive a W-2 or 1099 form in 2018, and will **not** file a 2018 US or Foreign Tax Return.
- I (and/or my spouse) **worked** in 2018 but, will **not** file a 2018 US or Foreign Tax Return. **Please be sure to:**
 - Complete the chart below listing every employer (including self-employment) in 2018 even if a W-2/1099 wasn't issued.
 - Submit all W-2s and/or 1099 forms for each employer listed below if issued.
 - Consult with a tax preparer to ensure you/spouse are not required to file a 2018 US or Foreign Tax Return.

Student/Spouse Name	Employer's Name or Self-Employment (if more space is needed, attach a list to this form)	Total Amount Earned in 2018	W-2 and/or 1099 Attached?
		\$ /year	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$ /year	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$ /year	<input type="checkbox"/> Yes <input type="checkbox"/> No

You must attach a W-2 or 1099 for each employer listed above. ***If you no longer have a copy of the W-2 or 1099 form received from your employer, **you must contact your employer to request a copy**. If you are unable to contact your employer for a copy, please request an **Income and Wage Statement** from the IRS. ***If you did **not** receive a W-2 or a 1099 form from an employer listed above, please explain how you were paid, the nature of your job, and why you didn't receive a W-2/1099 from that employer.

- I **did file** a 2018 US or Foreign Tax Return.
- My spouse **did file** a 2018 US or Foreign Tax Return.
 - You must access your FAFSA online at www.fafsa.ed.gov and update your application to indicate you have already completed a tax return and use the IRS Data Retrieval Tool (DRT).
 - If you do not qualify to use the IRS DRT, you must submit a copy of your/spouse's signed 2018 1040 Federal Tax Return and Schedules 1, 2, and 3 filed to the IRS or 2018 Tax Return Transcript to our office **with student's name and UIN printed on each page**. To obtain this document, please refer to the Directions for 2018 IRS Tax Filer Verification found on our website at <http://www.osfa.illinois.edu/forms/2020-2021>.

2018 FEDERAL INCOME TAX FILING REQUIREMENTS				
This information is from the 2018 IRS 1040 Instruction Booklet (see www.irs.gov). Amounts listed are for people under the age of 65; if you are over 65, please refer to the IRS instruction booklet.	For most people, a tax return must be filed with the Internal Revenue Service (IRS) if their 2018 gross income was at least:			
	Single dependent student <i>(your parents or someone else can claim you as a dependent)</i>	\$12,000 (earned income)	Married filing separately	\$5 (gross income)
	Single, if claiming self	\$12,000 (gross income)	Head of household	\$18,000 (gross income)
	Married filing jointly	\$24,000 (gross income)	Qualifying widow(er) with dependent child	\$24,000 (gross income)

IMPORTANT: For independent students ONLY – if student/spouse did **not** file a 2018 Tax Return, a 2018 Verification of Nonfiling Letter must be requested from the IRS and submitted to our office. If student/spouse is unable to obtain this documentation, please check the appropriate box below.

- I (and/or my spouse) certify that I **do not** have a Social Security Number, an Individual Taxpayer Identification Number (ITIN), or an Employer Identification Number (EIN) and therefore I am unable to obtain a Verification of Nonfiling Letter from the IRS for 2018.
- I (and/or my spouse) have attempted to obtain a 2018 Verification of Nonfiling Letter from the IRS or tax authorities and am **unable to obtain** the required documentation.

I certify that ALL the information on this form is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature _____ Date _____